

Insured's Name: _____ Account/Policy # _____

Disability Claim Form

Claim # _____
(if available)

Important Information

"Any person who knowingly and with intent to defraud any insurance company or other person files an application for insurance or statement of claim containing any materially false information, or conceals for the purpose of misleading, information concerning any fact material thereto, commits a fraudulent insurance act, which is a crime and shall also be subject to a civil penalty not to exceed five thousand dollars and the stated value of the claim for each such violation."

Signature

Date



Insured's Name: _____ Account/Policy # _____

Disability Claim Form - Instructions

Claim # _____
 (if available)

1. Read, complete, sign, and date all applicable portions of the Statement of Insured.
 2. Employer must complete and sign the Employer's Section. (Not needed for continuing submissions)
 3. The Physician who can verify your disability must complete the Physician's Statement.
 4. Send all pages of the completed, signed claim form and any attachments to the Insurance Claims Department as shown above. Keep a copy for your records. Please be aware email is not considered a secure method of delivery for personal / medical information.
- Note: Altered forms cannot be accepted.

Statement of Insured - To be completed by Insured

Name

Complete mailing address _____ City _____ State _____ Zip _____

Date of birth (MM / DD / YY) _____ Telephone # _____ Last 4 of SSN _____

Email address (optional) _____ Self employed Yes No

Date last worked / / Date unable to work due to disability / /

Returned to work Yes No If Yes, date returned / / Full Duty Light Duty

Describe illness or injury

Have you had the same or similar illness or injury before Yes No
 If yes, when _____

I affirm the information I have provided herein is accurate and complete.

Signature _____ Date / /

Insured's Name: _____ Account/Policy # _____

Claim # _____
(if available)

Disability Claim Form - Statement of Insured - To be completed by Insured

AUTHORIZATION

Pursuant to the Health Insurance Portability and Accountability Act (HIPAA) Privacy regulations, 45 CFR § 164.508, I hereby authorize any employer, physician, hospital, clinic, other medical or medically related facility, the Medical Information Bureau Inc., consumer reporting agency, insurance or reinsuring company, insurer, law enforcement agency, fire department, Social Security Administration, Railroad Retirement Board, Veterans Administration or any other organization or person having any records, data, or information concerning this claim to furnish such record, data, or information to above or any of its representatives for purposes of processing this claim.

I understand and acknowledge that this authorization extends to all or any part of the records being requested, which may included treatment for physical and mental illness (except for psychotherapy notes which must be requested by separate authorization), alcohol/drug abuse, and/or HIV/AIDS test results or diagnosis and treatment. Initials

This authorization shall be valid for the duration of the claim. I have the right to revoke this authorization by providing a signed and dated, written notice to the insurance company above. Once this authorization is revoked, protected health information subject to this authorization will not be used or disclosed except to the extent that this authorization has already been relied upon. I understand that in executing this authorization the information disclosed may be subject to re-disclosure and no longer protected by the privacy regulations promulgated pursuant to the Health Insurance and Portability and Accountability Act (HIPAA). I understand that I have the right to retain a copy of this authorization and to inspect and receive any information disclosed under its terms. A photocopy of this authorization shall be considered as effective and valid as the original.

Signature Date / /

Statement of Employer - To be Completed by Most Recent Employer

Date last worked / /

On last work day, did employee work

Full Day Partial Day Not at all

Date unable to work due to disability / /

Date employee returned to work / /

Original date of hire / /

If terminated, date terminated / /

Signature of Individual completing _____

Date _____

Printed name _____

Title _____

Company name _____

Complete mailing address _____

City _____

State _____

Zip _____

Telephone # _____

Fax # _____

Email address _____



Insured's Name: _____ Account/Policy # _____

Claim # _____
(if available)

Disability Claim Form - Statement of Attending Physician - To be Completed by Attending Physician

Completed without expense to the Insurance company.

Patient unable to work due to disability / /

Through / /

Initial date of treatment / /

All subsequent treatment dates _____

Frequency of visits Weekly Monthly Other

Primary diagnosis

ICD code(s)

Contributing cause/complications of disability

Surgical or obstetrical procedures and dates

If pregnancy related, provide the estimated date of delivery and list any complications

If hospitalized, dates of hospitalization

Name of Hospital

Has patient ever had the same or similar condition Yes No If yes, when

Date symptoms first appeared or accident occurred _____

Is patient "Totally Disabled" (Unable to perform any duties of his/her occupation)

"Partially Disabled" (Can perform some of his/her duties)

Approximate date patient will be able to return to work _____ 2-5 months 6-12 months Over 12 months Never returning

Name of referring physician, if any

Date of referral

Referring physician's complete mailing address

City

State

Zip

Signature of attending physician

Date

Printed name

Complete mailing address

City

State

Zip

Telephone #

Fax #

Email address

